WORKSHEET A

Outstanding Indebtedness

With Respect to Low-Income Building(s)

Code Section 42(h)(6)(F)(i)(I)

1. First Mortgage Loan
   (i) Lender: ________________________________
   (ii) Principal Balance $ ____________
   (iii) Accrued Interest $ ____________
   (iv) Maturity Date: __________________
   (v) Principal and Interest Payments: $ ____________
   (vi) Other Information: ____________________________

                      ________________________________
Subtotal $ ____________

2. Second Mortgage Loan:
   (i) Lender: ________________________________
   (ii) Principal Balance $ ____________
   (iii) Accrued Interest $ ____________
   (iv) Maturity Date: __________________
   (v) Principal and Interest Payments: $ ____________
   (vi) Other Information: ____________________________

                      ________________________________
Subtotal $ ____________

3. Third Mortgage Loan:
   (i) Lender: ________________________________
   (ii) Principal Balance $ ____________
   (iii) Accrued Interest $ ____________
   (iv) Maturity Date: __________________
   (v) Principal and Interest Payments: $ ____________
   (vi) Other Information: ____________________________

                      ________________________________
Subtotal $ ____________
4. Fourth Mortgage Loan:
   (i) Lender: ________________________________
   (ii) Principal Balance $- 
   (iii) Accrued Interest $- 
   (iv) Maturity Date: __________
   (v) Principal and Interest Payments: $- 
   (vi) Other Information: ________________________________  
       
       Subtotal $- 

5. Other Indebtedness with Respect to Low-Income Building(s):
   (i) Lender: ________________________________
   (ii) Principal Balance $- 
   (iii) Accrued Interest $- 
   (iv) Maturity Date: __________
   (v) Principal and Interest Payments: $- 
   (vi) Other Information: ________________________________  
       
       Subtotal $- 

Total Indebtedness with respect to Low-Income Portion of the Building(s)

[Sum of 1-5 subtotals above] $-
“Adjusted investor equity” means, with respect to each calendar year, the aggregate amount of cash that taxpayers invested with respect to the low-income buildings, increased by the applicable cost of living adjustment. An amount may be taken into account as an investment in a low-income building only to the extent there was an obligation to invest such amount as of the beginning of the credit period and to the extent such amount is reflected in the adjusted basis of the building. Amounts should be included in this Worksheet B only if they satisfy the above requirements.

### WORKSHEET B
**Calculation of Adjusted Investor Equity**
*In the Low-Income Building(s)*

**Code Section 42(h)(6)(F)(i)(II)**

<table>
<thead>
<tr>
<th>Year</th>
<th>Adjusted Investor Equity</th>
<th>Investor:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i)</td>
<td>Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(ii)</td>
<td>Cost of Living Adjustment (%&lt;i&gt;)</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii)</td>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

1. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

2. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

3. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

4. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

5. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

6. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -

7. **199__ Adjusted Investor Equity**
   - (i) Investor: __________________________
   - (ii) Investment Amount \$ -
   - (iii) Cost of Living Adjustment \(____\)% \$ -
   - Subtotal (ii) plus (iii) \$ -
# Calculation of Adjusted Investor Equity

**In the Low-Income Building(s)**

**Code Section 42(h)(6)(F)(i)(II)**

## Calculation of Adjusted Investor Equity

### 8. 199\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### 9. 199\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### 10. 200\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### 11. 200\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
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<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
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</tbody>
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### 12. 200\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
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</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### 13. 200\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
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</tr>
</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### 14. 200\_ Adjusted Investor Equity

<table>
<thead>
<tr>
<th>(i) Investor:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(ii) Investment Amount</td>
<td>$ -</td>
</tr>
<tr>
<td>(iii) Cost of Living Adjustment (__%)</td>
<td>$ -</td>
</tr>
<tr>
<td>Subtotal (ii) plus (iii)</td>
<td>$ -</td>
</tr>
</tbody>
</table>

### Total Adjusted Investor Equity:

| [Sum of 1-14 subtotals above] | $ - |
Please set forth below the amount of any other capital contributions made by an investor with respect to the low income portion of the building(s) that are not included in the “Outstanding Indebtedness” identified in Worksheet A or the “Adjusted Investor Equity” identified in Worksheet B.

<table>
<thead>
<tr>
<th></th>
<th>Investment Amount</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>$ –</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(i) Name of Investor:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(ii) Date of Investment:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iii) Use of Contributions/ Proceeds:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iv) Other Information:</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>$ –</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(i) Name of Investor:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(ii) Date of Investment:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iii) Use of Contributions/ Proceeds:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iv) Other Information:</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>$ –</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(i) Name of Investor:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(ii) Date of Investment:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iii) Use of Contributions/ Proceeds:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(iv) Other Information:</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>[Add as needed]</td>
<td></td>
</tr>
</tbody>
</table>

Total of Other Contributions $ –
A. Cash Distributed

1. 199____ Distributions
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

2. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

3. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

4. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

5. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

6. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):

7. 199____ Distribution
   (i) Total Distributions $ -
   (ii) Recipient:
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):
**WORKSHEET D**  
*Cash Distributions*  
*From, or Available From, the Development*  
*Code Section 42(h)(6)(F)(ii)*

8. **199** Distribution  
   (i) Total Distributions $ -  
   (ii) Recipient:  
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

9. **199** Distribution  
   (i) Total Distributions $ -  
   (ii) Recipient:  
   (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

10. **200** Distributions  
    (i) Total Distributions $ -  
    (ii) Recipient:  
    (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

11. **200** Distributions  
    (i) Total Distributions $ -  
    (ii) Recipient:  
    (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

12. **200** Distributions  
    (i) Total Distributions $ -  
    (ii) Recipient:  
    (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

13. **200** Distributions  
    (i) Total Distributions $ -  
    (ii) Recipient:  
    (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

14. **200** Distributions  
    (i) Total Distributions $ -  
    (ii) Recipient:  
    (iii) Characterization of Distribution (i.e.: return of capital, etc.):  

**Total Distributions**  

[Sum of Lines 1(i) - 14 (i)] $ -
### B. Cash Available for Distribution:

1. **Replacement Reserve Account(s)**
   - (i) Total Balance: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_
   - (ii) Amount available for distribution: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_

2. **Operating Reserve Account(s)**
   - (i) Total Balance: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_
   - (ii) Amount available for distribution: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_

3. **Other Reserve Account(s) (identify type of reserve and terms)**
   - (i) Total Balance: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_
   - (ii) Amount available for distribution: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_

4. **Partnership Account(s) other than reserves**
   - (i) Total Balance: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_
   - (ii) Amount available for distribution: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_

   **Total Available for Distribution**
   
   [Sum of Lines 1(ii) - 4 (ii) ] $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_

**TOTAL CASH DISTRIBUTED AND AVAILABLE FOR DISTRIBUTION**

[Sum of Sections A and B] $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_-\_
C. Non-Cash Distributions

<table>
<thead>
<tr>
<th></th>
<th>Asset Distributed:</th>
<th>Recipient:</th>
<th>Date of Distribution:</th>
<th>Estimated Value at Distribution:</th>
<th>Reason For and/or Characterization of Distribution:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>
Set forth or attach to this Worksheet the appraisal, study, methodology proof or other support for the fair market value of the non-low-income portion of the building(s).