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WORKSHEET A
Outstanding Indebtedness
With Respect to Low-Income Building(s)
Code Section 42(h)(6)(F)(i)(I)

1. First Mortgage Loan

(i) Lender:	_____	
(ii) Principal Balance		\$ -
(iii) Accrued Interest		\$ -
(iv) Maturity Date:	_____	
(v) Principal and Interest Payments:		\$ -
(vi) Other Information:	_____	
<hr/>		
Subtotal		\$ -

2. Second Mortgage Loan:

(i) Lender:	_____	
(ii) Principal Balance		\$ -
(iii) Accrued Interest		\$ -
(iv) Maturity Date:	_____	
(v) Principal and Interest Payments:		\$ -
(vi) Other Information:	_____	
<hr/>		
Subtotal		\$ -

3. Third Mortgage Loan:

(i) Lender:	_____	
(ii) Principal Balance		\$ -
(iii) Accrued Interest		\$ -
(iv) Maturity Date:	_____	
(v) Principal and Interest Payments:		\$ -
(vi) Other Information:	_____	
<hr/>		
Subtotal		\$ -

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WORKSHEET A
Outstanding Indebtedness
With Respect to Low-Income Building(s)
Code Section 42(h)(6)(F)(i)(I)

4. Fourth Mortgage Loan:

(i) Lender: _____	
(ii) Principal Balance	\$ -
(iii) Accrued Interest	\$ -
(iv) Maturity Date: _____	
(v) Principal and Interest Payments:	\$ -
(vi) Other Information: _____	
<hr/>	
Subtotal	\$ -

5. Other Indebtedness with Respect to Low-Income Building(s):

(i) Lender: _____	
(ii) Principal Balance	\$ -
(iii) Accrued Interest	\$ -
(iv) Maturity Date: _____	
(v) Principal and Interest Payments:	\$ -
(vi) Other Information: _____	
<hr/>	
Subtotal	\$ -

Total Indebtedness with respect to Low-Income Portion of the Building(s)

[Sum of 1-5 subtotals above] \$ -

WORKSHEET B
Calculation of Adjusted Investor Equity
In the Low-Income Building(s)
Code Section 42(h)(6)(F)(i)(II)

“Adjusted investor equity” means, with respect to each calendar year, the aggregate amount of cash that taxpayers invested with respect to the low-income buildings, increased by the applicable cost of living adjustment. An amount may be taken into account as an investment in a low-income building only to the extent there was an obligation to invest such amount as of the beginning of the credit period and to the extent such amount is reflected in the adjusted basis of the building. Amounts should be included in this Worksheet B only if they satisfy the above requirements.

1. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

2. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

3. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

4. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

5. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

6. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

7. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

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WORKSHEET B
Calculation of Adjusted Investor Equity
In the Low-Income Building(s)
Code Section 42(h)(6)(F)(i)(II)

8. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

9. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

10. 200__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

11. 200__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

12. 200__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

13. 200__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

14. 200__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

Total Adjusted Investor Equity:

[Sum of 1-14 subtotals above] \$ -

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WORKSHEET C
Other Capital Contributions
Code Section 42(h)(6)(F)(i)(III)

Please set forth below the amount of any other capital contributions made by an investor with respect to the low income portion of the building(s) that are not included in the "Outstanding Indebtedness" identified in Worksheet A or the "Adjusted Investor Equity" identified in Worksheet B.

1. Investment Amount \$ _____ -

(i) Name of Investor: _____

(ii) Date of Investment: _____

(iii) Use of Contributions/ Proceeds: _____

(iv) Other Information: _____

2. Investment Amount \$ _____ -

(i) Name of Investor: _____

(ii) Date of Investment: _____

(iii) Use of Contributions/ Proceeds: _____

(iv) Other Information: _____

3. Investment Amount \$ _____ -

(i) Name of Investor: _____

(ii) Date of Investment: _____

(iii) Use of Contributions/ Proceeds: _____

(iv) Other Information: _____

4. [Add as needed] _____

Total of Other Contributions \$ _____ -

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WORKSHEET D
Cash Distributions
From, or Available From, the Development
Code Section 42(h)(6)(F)(ii)

The "qualified contract" price is reduced by the total of all cash distributions from, or available from the Development. Accordingly, in Section A below, please set forth all cash distributions by the Development owner for each of the calendar years during the compliance period. For this purpose, please include all cash distributed or paid to a partner (or member, in the case of a limited liability company) or any related party or affiliate thereof, whether characterized as a return of capital fee, a distribution, or otherwise. Further, if you believe that any portion of the cash distribution is not properly included in this calculation, please set forth the amount you believe should be excluded with an explanation of why you believe it should be excluded.

In Section B please set forth the amount of cash currently held in the described accounts and the amounts thereof you believe are, or will be, available for distribution. Finally, in Section C please set forth and describe any non-cash distributions that have been made by the Development owner. Absent unusual circumstances, the amount of non-cash distributions will not be applied to reduce the 'qualified contract' price.

A. Cash Distributed

1. 199____ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

2. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

3. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

4. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

5. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

6. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

7. 199____ Distribution
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____

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WORKSHEET D
Cash Distributions
From, or Available From, the Development
Code Section 42(h)(6)(F)(ii)

8. 199__ Distribution	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
9. 199__ Distribution	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
10. 200__ Distributions	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
11. 200__ Distributions	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
12. 200__ Distributions	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
13. 200__ Distributions	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	
14. 200__ Distributions	
(i) Total Distributions	\$ -
(ii) Recipient: _____	
(iii) Characterization of Distribution (i.e.: return of capital, etc.): _____	

Total Distributions

[Sum of Lines 1(i) - 14 (i)] \$ -

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WORKSHEET D
Cash Distributions
From, or Available From, the Development
Code Section 42(h)(6)(F)(ii)

B. Cash Available for Distribution:

1. Replacement Reserve Account(s)

(i) Total Balance	\$	-	
(ii) Amount available for distribution		<u> </u>	\$ -

2. Operating Reserve Account(s)

(i) Total Balance	\$	-	
(ii) Amount available for distribution		<u> </u>	\$ -

3. Other Reserve Account(s) (identify type of reserve and terms)

(i) Total Balance	\$	-	
(ii) Amount available for distribution		<u> </u>	\$ -

4. Partnership Account(s) other than reserves

(i) Total Balance	\$	-	
(ii) Amount available for distribution		<u> </u>	\$ -

Total Available for Distribution

[Sum of Lines 1(ii) - 4 (ii)] \$ -

TOTAL CASH DISTRIBUTED AND AVAILABLE FOR DISTRIBUTION

[Sum of Sections A and B] \$ -

WORKSHEET D
Cash Distributions
From, or Available From, the Development
Code Section 42(h)(6)(F)(ii)

C. Non-Cash Distributions

- 1. **Asset Distributed:** _____
 - (i) Recipient: _____
 - (ii) Date of Distribution: _____
 - (iii) Estimated Value at Distribution: \$ _____ -
 - (iv) Reason For and/or Characterization of Distribution: _____

- 2. **Asset Distributed:** _____
 - (i) Recipient: _____
 - (ii) Date of Distribution: _____
 - (iii) Estimated Value at Distribution: \$ _____ -
 - (iv) Reason For and/or Characterization of Distribution: _____

- 3. **Asset Distributed:** _____
 - (i) Recipient: _____
 - (ii) Date of Distribution: _____
 - (iii) Estimated Value at Distribution: \$ _____ -
 - (iv) Reason For and/or Characterization of Distribution: _____

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WORKSHEET E

Fair Market Value of Non-Low-Income Portion of the Building(s)

Set forth or attach to this Worksheet the appraisal, study, methodology proof or other support for the fair market value of the non-low-income portion of the building(s).