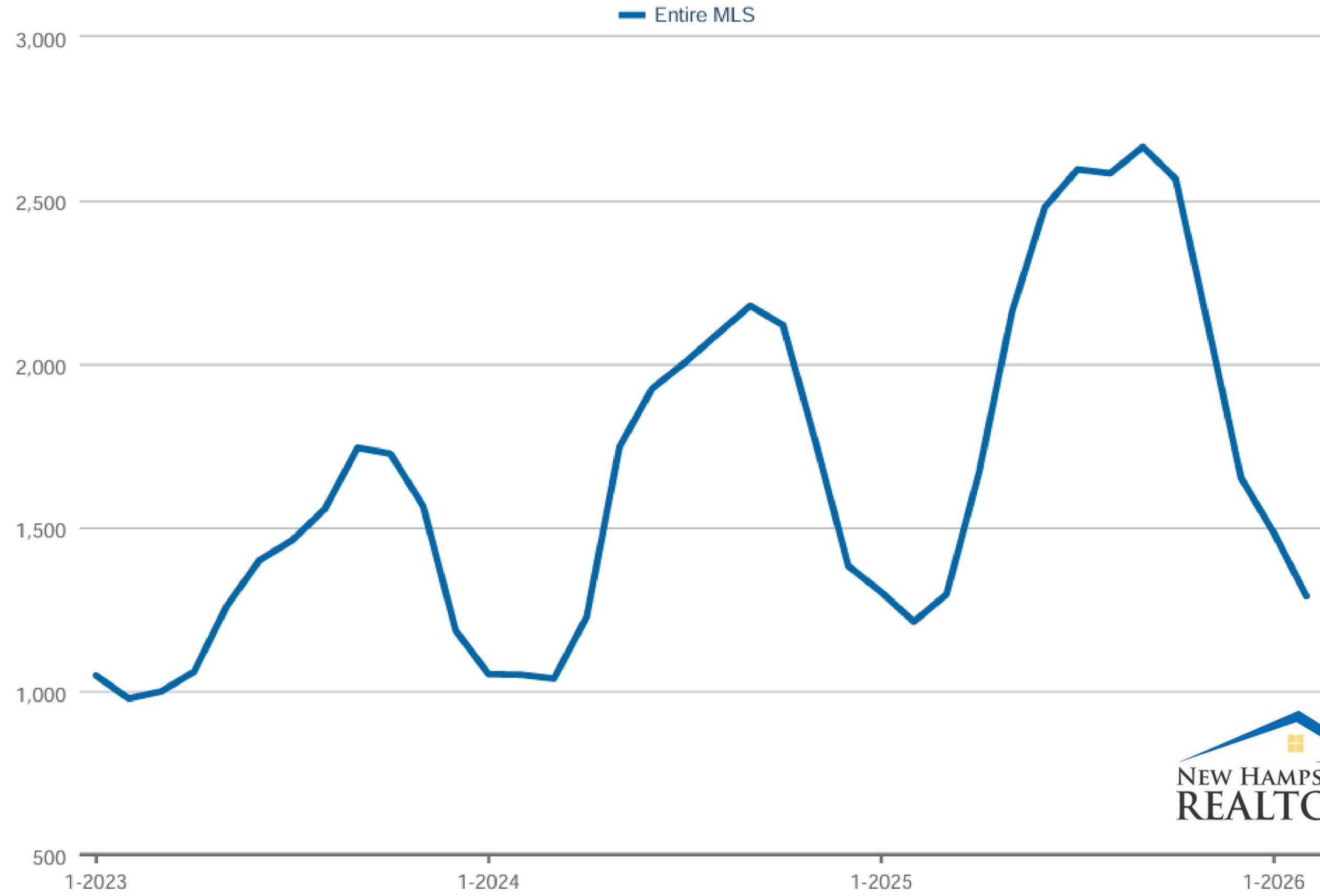


NH HOUSING Homeownership Conference

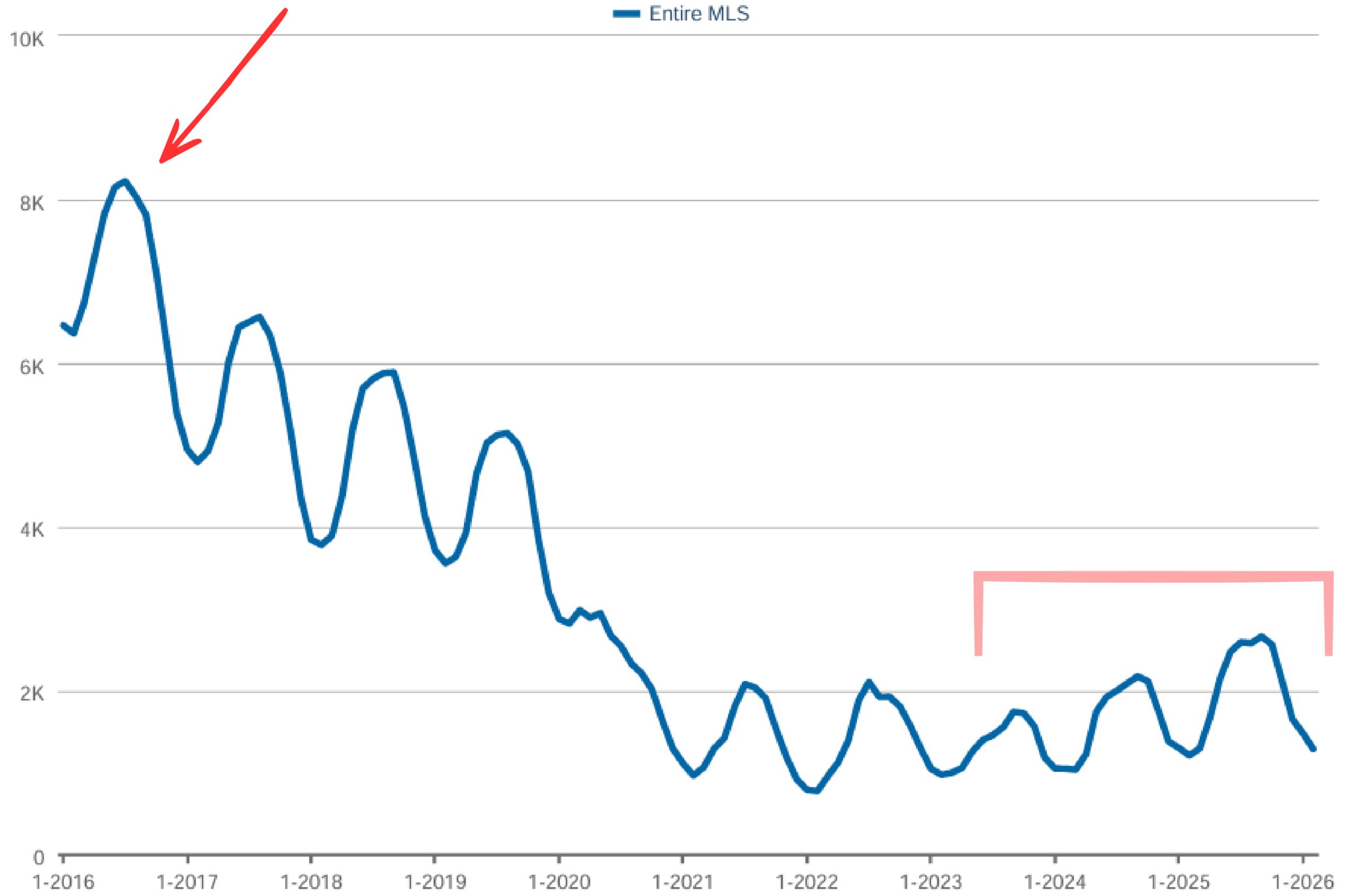


INVENTORY

Homes for Sale



Homes for Sale



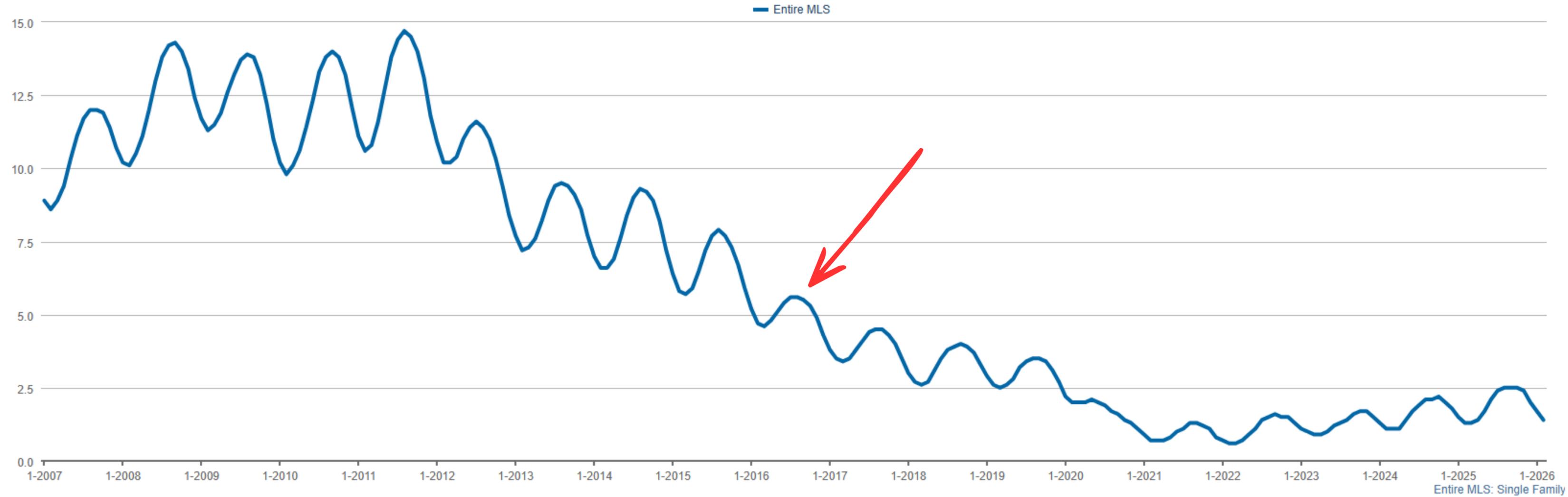
Entire MLS: Single Family

Each data point is one month of activity. Data is from March 2, 2026.

“Normal Market”

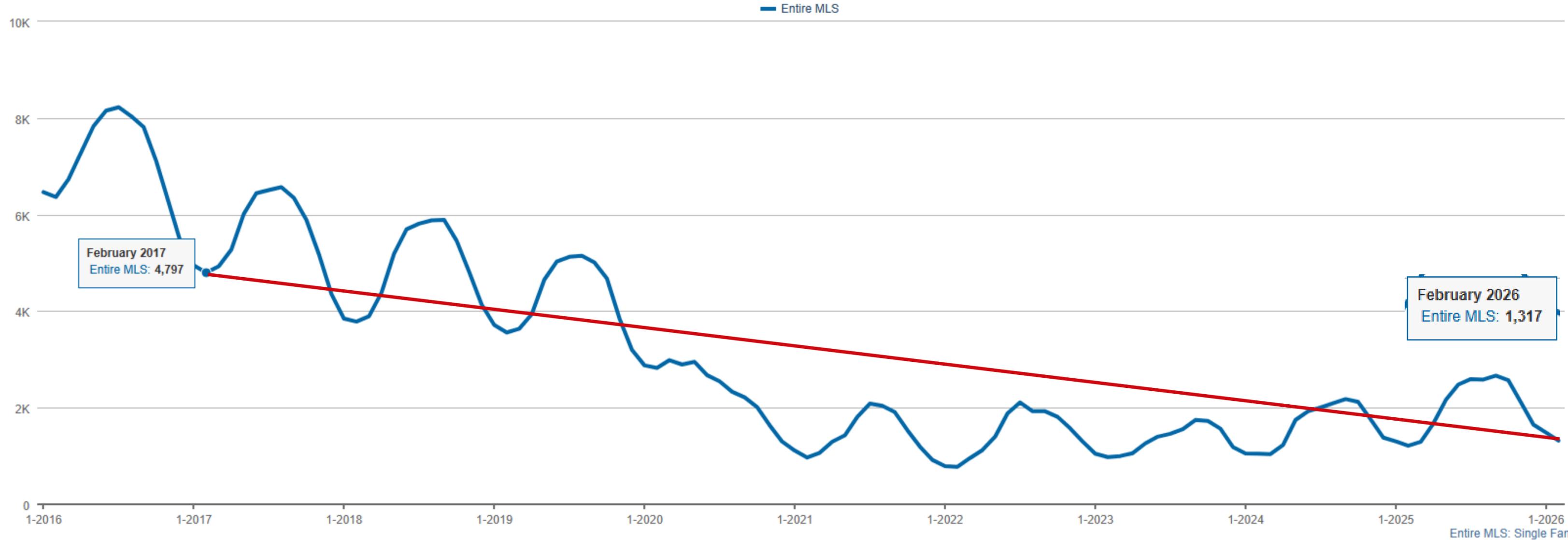


Months Supply of Homes for Sale



73% Decrease of Inventory

Homes for Sale



\$ 540,000

Median single -family/12 months



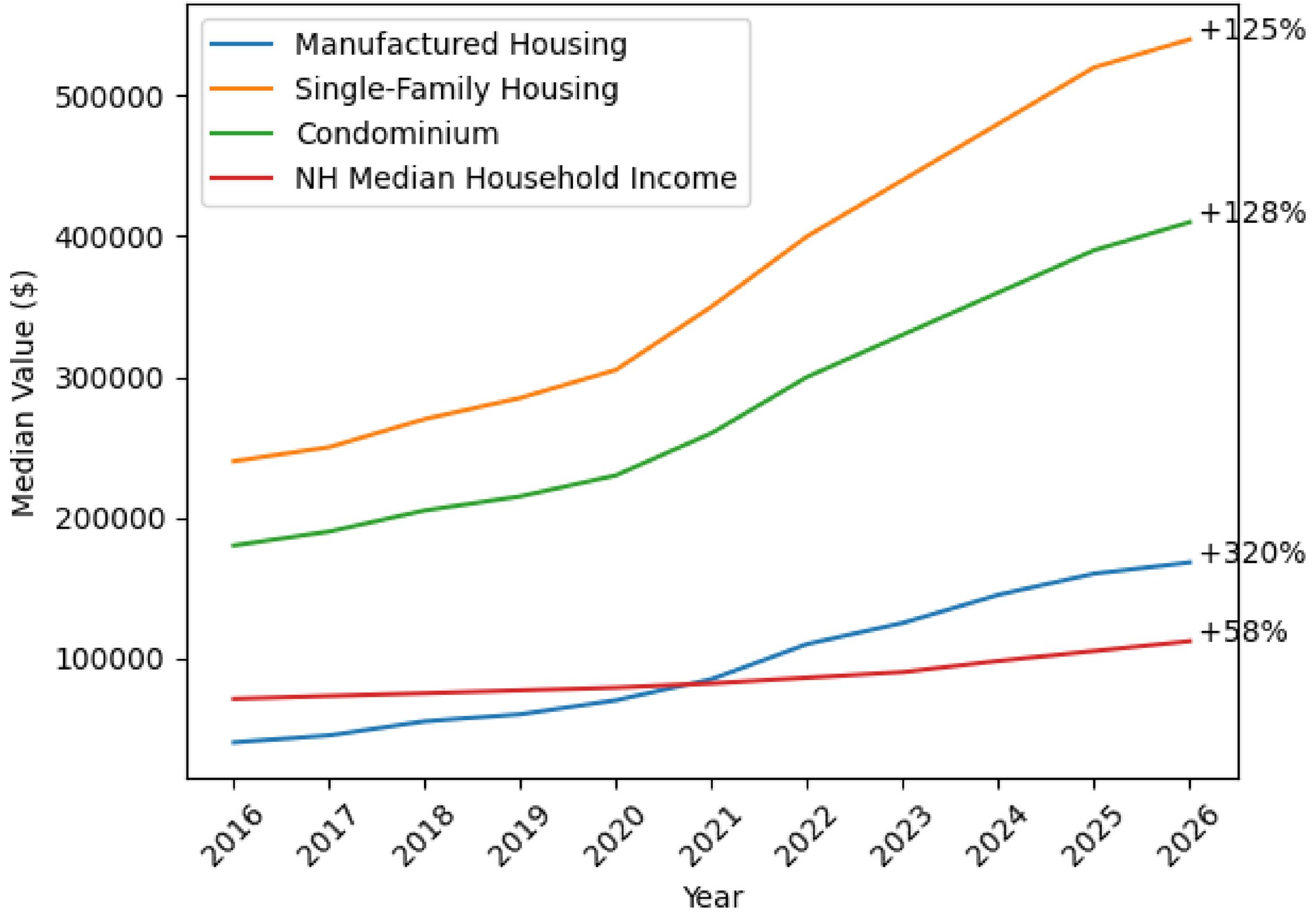
\$ 399,000

“Starter Home” median sales price

\$125,000 HH income

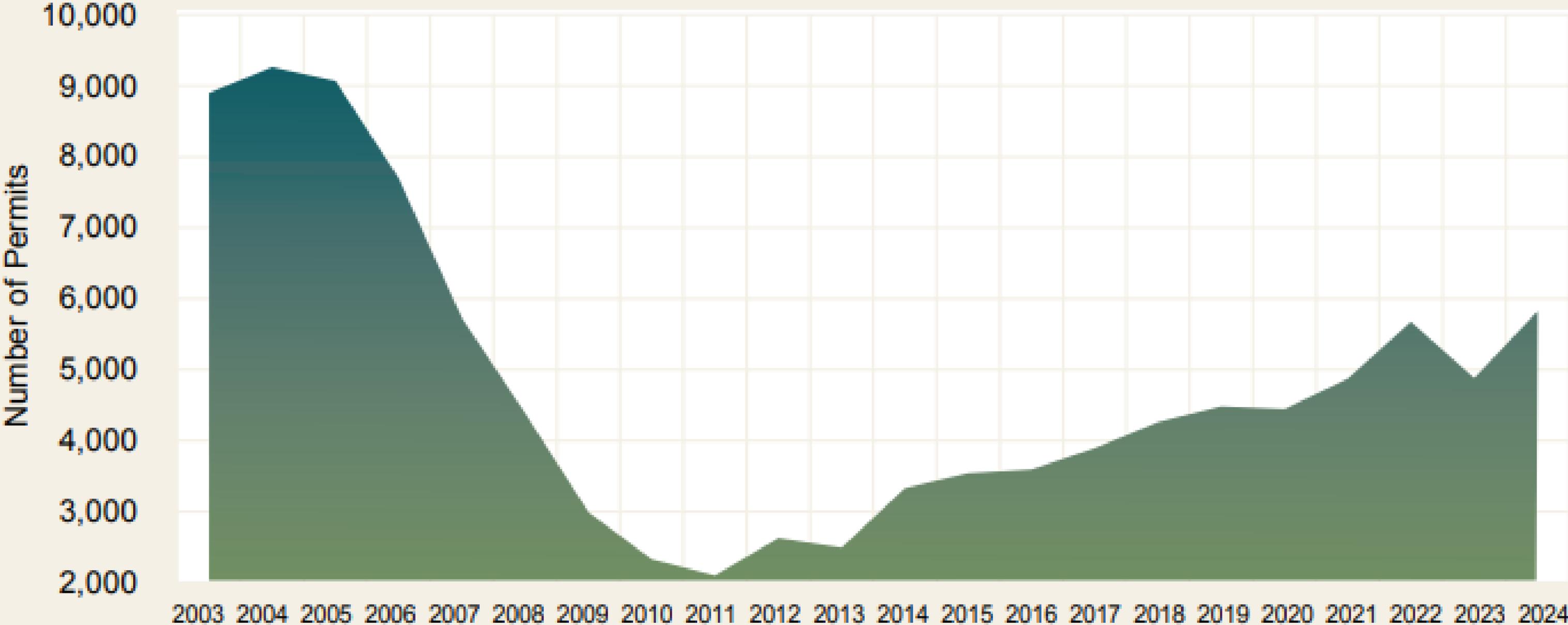


NH Housing Prices vs Household Income (2016-2026)



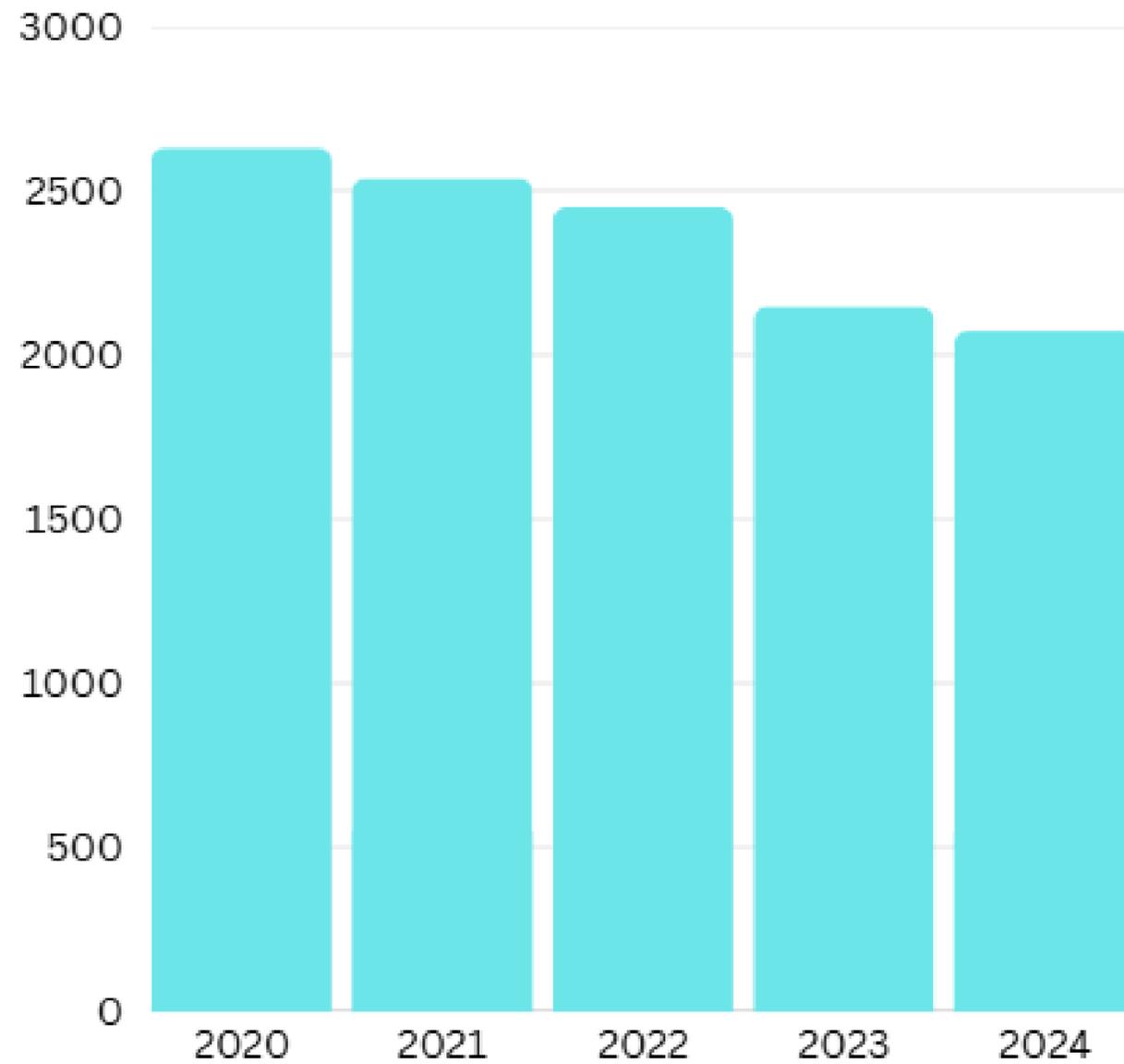
NET ANNUAL INCREASE IN HOUSING UNITS IN NEW HAMPSHIRE, 2003-2024

Based on Building Permits Issued





SINGLE-FAMILY PERMITS DECREASE

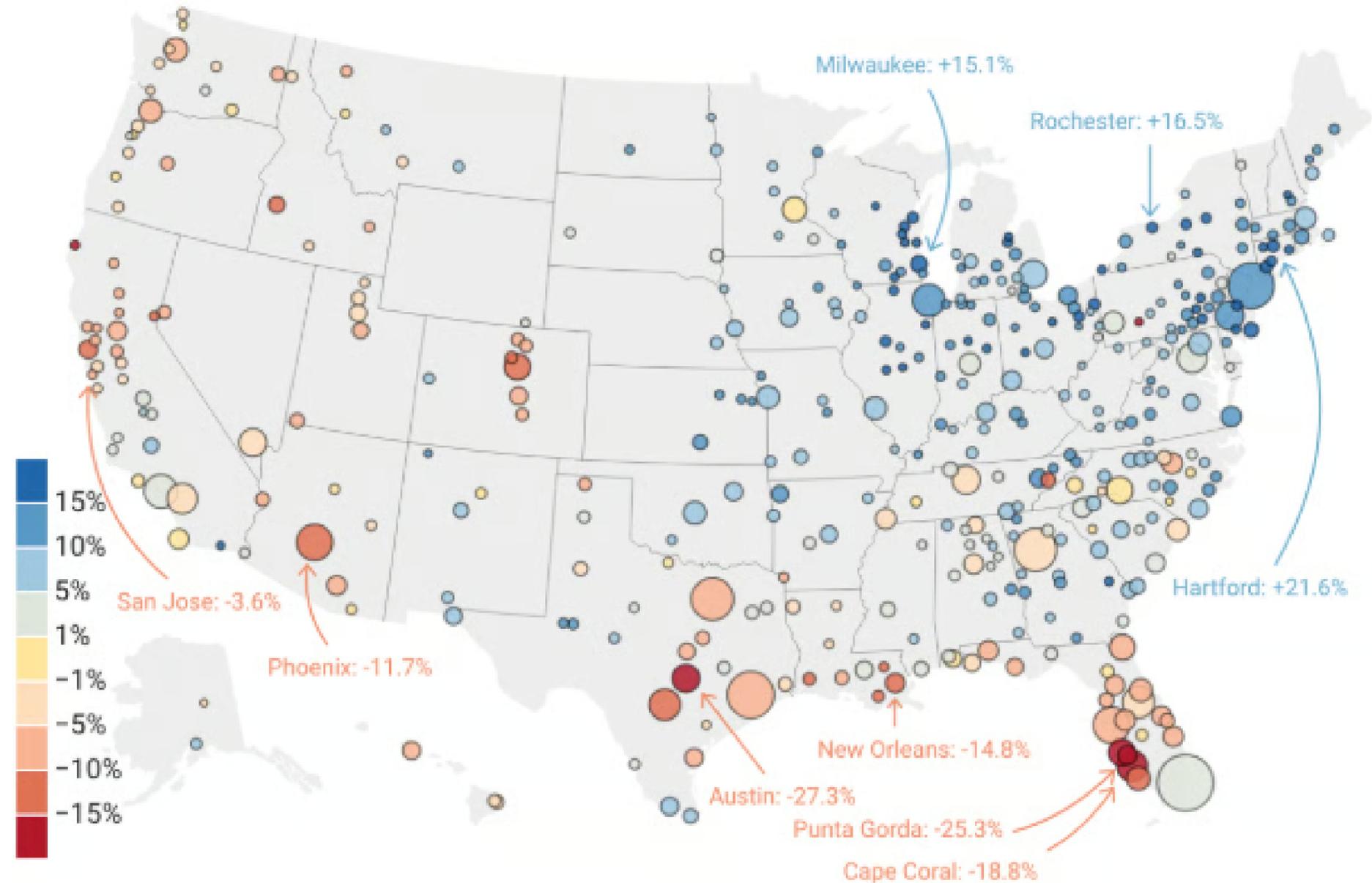


New Hampshire Department of
**BUSINESS AND
ECONOMIC AFFAIRS**

Change in metro-level home prices since each metro's respective peak in 2022

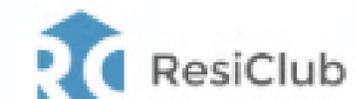
Metro sized by number of active listings for sale in December 2025

◦ 1,000 ◯ 10,000 ◯ 50,000

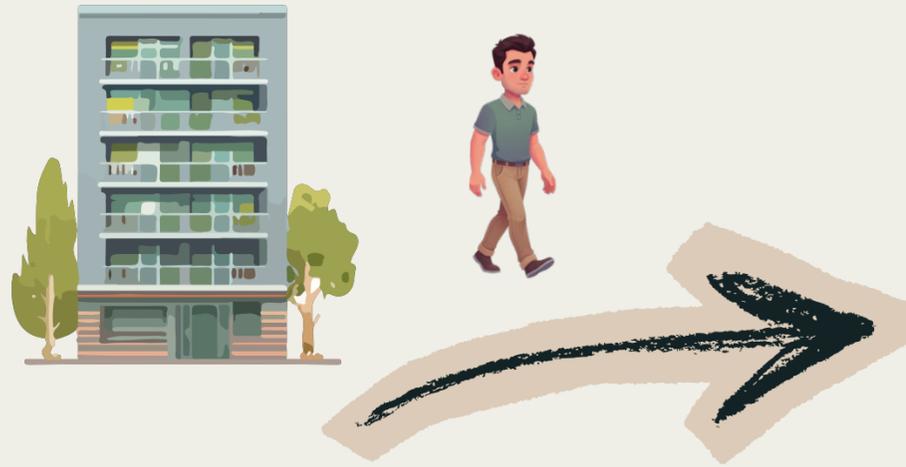


Pulled from the Lance Lambert House Price Tracker

Map: Lance Lambert • Source: ResiClub analysis using the Zillow Home Value Index through the December 2025 reading, published in January 2026 • Created with Datawrapper



Housing CHURN



\$300,000



\$450,000



**New Construction
\$800,000**



\$600,000

2026 Legislative Initiatives

Housing Champions Program
HB 1196 **REPEAL FAILS**

Road Length
SB 564 **PASSED SENATE**

Manufactured Housing
HB 1007, 1016, 1026 **ITL**
HB 1357 **INTERIM STUDY**

Community Revitalization Tax Credits
HB 1103 **PASSED HOUSE**

Exemption from the Condominium Act
SB 415 **PASSED SENATE**

Hardship Criteria/Variance
SB 435 **PASSED SENATE**



- **ROAD to Housing Act (Senate)**
 - **Housing for the 21st Century Act**
 - **Capital Gains Exclusion**
(More Homes on the Market Act)
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